



La Défense, April 4th, 2018

Press release

INFRA PARK TO OFFER NEW EURO SENIOR BONDS IN BENCHMARK SIZE

Infra Park has mandated HSBC and SG CIB as Joint Global Coordinators and Joint Bookrunners and BNP Paribas and NatWest Markets as Joint Bookrunners to arrange a series of fixed income investor meetings across Europe starting on April 9th. A euro denominated, fixed rate, senior unsecured benchmark transaction with a maturity of 10 years will follow subject to market conditions.

The proceeds of the potential bond offering will be used for general corporate purposes and refinancing of existing indebtedness. As a matter of fact Infra Park intends to exercise the make whole call on 100% of its 2020 notes of 500 million euros and to reimburse the shareholder loan of 100 million euros granted by its parent Infra Foch Topco in order to optimize its financial costs. Both refinancing operations are subject to the successful pricing of the contemplated new issue.

In connection with the transaction, Infra Park will disclose certain information to prospective holders, which will soon be available on www.infraparkgroup.com.

Contact analysts/ investors:

Noé Poyet
Tel.: +33 1 49 03 15 65
Cell: +33 7 88 96 06 09
noe.poyet@infraparkgroup.com

Press contact:

Claire Lise Beurenault
Tel : +33 1 49 03 12 79
Cell: + +33 7 50 68 30 64
claire-lise.beurenault@infraparkgroup.com

About Infra Park

Infra Park, holding about 100% of Indigo Infra, is a key global player in car parking and urban mobility, which manages more than 2.3 million parking spaces in 15 different countries. In 2017, Infra Park revenues and EBITDA amounted to €897.5 million and €310.0 million respectively (Global Proportionate figures).

Infra Park is indirectly held at 49.2% by investment funds managed by Ardian, 49.2% by Crédit Agricole Assurances, and the remainder by the employees and management of the Group.

Infra Park

A joint stock corporation with a capital of 160,044,282 euros
Headquarters: 4, place de la Pyramide – Immeuble Ile de France – Bâtiment A
92800 PUTEAUX LA DÉFENSE
800 348.146 RCS Nanterre
www.infraparkgroup.com



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