

INFRA FOCH
French Simplified Limited Liability Company (Société par Actions Simplifiée) with share capital
of 160,044,282 euros
Head office: Immeuble Ile de France – Bâtiment A
4 place de la Pyramide, 92800 PUTEAUX - FRANCE
Registration number RCS Nanterre 800 348 146

Paris, May 6th, 2015

PRESS RELEASE

Successful new bond issuance by Infra Foch

Infra Foch, the 100% owner of VINCI Park SA, a leading global parking operator, announces the successful pricing of its new bond issue on April 28th, 2014.

This bond issue amounts to a total of 200 million euros and took the form of a tap on the 450 million euros initial tranche maturing April 2025 with a coupon of 2.125%, issued in October 2014. The pricing of this transaction resulted in a spread of 107 bps above mid-swap rates.

This transaction allows Infra Foch to confirm its regular issuer status on the bond markets as well as optimize its financing structure, benefiting from long-term resources at an attractive cost, and thereby make a further step forward in the pursue of its development.

Infra Foch as well as the bonds issued by Infra Foch are rated BBB/Stable by Standard & Poor's.

CA-CIB and RBS acted as bookrunners for the bond offering.

Rothschild & Cie acted as financial advisor to the company in this transaction.

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About Infra Foch

Infra Foch is a holding company whose shareholders are ARDIAN, Crédit Agricole Assurances and VINCI Concessions. Infra Foch holds 100% of VINCI Park SA, which is the only asset of the company. VINCI Park, a key global player in every area of urban mobility, manages 1.9 million parking spaces and related services in 14 different countries. In 2014, its consolidated revenues and its consolidated EBITDA amounted to 733 million euros and 215 million euros respectively (Global Proportionate figures, pre IFRS 11).

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The communication, publication or distribution of this press release is forbidden in any country where such a communication, publication or distribution would be carried out in violation of applicable laws and regulations.

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