



MAKE-WHOLE CALL OPTION NOTICE

INFRA PARK (the "Issuer")
EUR 500,000,000, 1.25 per cent. Bonds due 2020

NOTICE IS HEREBY GIVEN that the Issuer is redeeming the Bonds (ISIN: FR0012236677) in whole under Condition 4.3 (*Make-whole Redemption*) of the prospectus dated October 14th, 2014. The details of the make whole redemption are as follows:

- EUR 500,000,000, 1.25 per cent. Bonds due 2020
- ISIN Number : ISIN: FR0012236677
- Redemption Date: 4 May 2018
- Redemption Amount per Note: **104 649.87 EUR**
- Redemption Rate: - 0.517%
- Redemption Margin: 0.16%

FISCAL AGENT, PRINCIPAL PAYING AGENT AND CALCULATION AGENT
BNP Paribas Securities Services

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Dated: 27 April 2018