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La Défense, October 17, 2023

### Press Release

<b>Indigo Group S.A. announces the success of the tender offer on its €650 million bonds due 2025</b>
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Indigo Group S.A. (the "**Company**") announces the success of the tender offer (the "**Tender Offer**") on its €650,000,000 2.125% bonds due April 16, 2025 (ISIN: FR0012236669) (of which €528,500,000 are currently outstanding following the partial tender of May 2022) (the "**Existing Bonds**").

Qualifying Holders have validly tendered Existing Bonds for an aggregate nominal amount of €58,600,000. The Company accepted the repurchase of Existing Bonds for an aggregate principal amount of €58,600,000 at a tender offer price of 97.401%. Following this transaction, the remaining outstanding principal amount of the Existing Bonds will be €469,900,000.

The acceptance of the Existing Bonds tendered remains subject to the conditions set forth in the tender offer memorandum dated October 9, 2023 (the "**Tender Offer Memorandum**") and, in particular, the settlement of the senior unsecured fixed rate new bonds to be issued by the Company (the "**New Bonds**") which is expected to occur on October 18, 2023.

The settlement of the Tender Offer is expected to occur on October 19, 2023.

With this transaction, the Company is able to proactively manage its debt portfolio and optimise its maturities' repayment profile.

BNP Paribas, Crédit Agricole CIB and J.P. Morgan acted as Dealer Managers for this transaction.

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### Indigo Group

#### **Analysts / investors contact:**

Mathieu Barnavon  
ir@group-indigo.com

#### **Press contact:**

Benjamin Voron  
benjamin.voron@group-indigo.com

### **About Indigo Group S.A.**

The Indigo Group, which owns almost 100% of Indigo Infra, Indigo Neo and INDIGO@weel, is a global player in parking and urban mobility, managing more than 1.4 million parking spaces and related services in 9 countries.

Indigo Group is indirectly owned by Crédit Agricole Assurances (49.2%), Vauban Infrastructure Partners (34.3%), MR Infrastructure Investment (Meag) (14.9%), treasury stock (0.2%) and the balance by the Group's management.

[www.group-indigo.com](http://www.group-indigo.com)

#### **Indigo Group**

Société Anonyme à Directoire et Conseil de Surveillance au capital de 160 044 282 Euros  
Siège Social : Tour Voltaire - 1 place des Degrés - 92800 PUTEAUX  
800 348 146 RCS Nanterre  
[www.group-indigo.com](http://www.group-indigo.com)



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